



ASX Limited  
20 Bridge Street  
Sydney NSW 2000

2 April 2013.

Dear Sirs,

Expiry of Unlisted Consultant Options

The following unlisted consultant options expired on 31 March 2013:-

Expiry Date	Exercise Price	Number of Options
31 March 2013	\$0.28	2,000,000

Yours faithfully,

A handwritten signature in black ink, appearing to read "D J Lovell", is positioned above the name of the signatory.

D J Lovell – Company Secretary

**Pacific Niugini Limited**

ABN: 30 003 207 467

Telephone: +61 (7) 3367 3996  
Fax: +61 (7) 3368 2998  
Email: [admin@niugini.com.au](mailto:admin@niugini.com.au)  
Web: [www.niugini.com.au](http://www.niugini.com.au)

Postal Address:  
PO Box 1578  
Toowong QLD 4066  
Australia

Head Office:  
Unit 14, 46 Douglas Street  
Milton QLD 4064  
Australia