



**ASX ANNOUNCEMENT  
Section 708A - Cleansing Statement  
3 June 2014**

**Notice pursuant to subsection 708A(5)(e) of the Corporations Act 2001 (Cth) (Act)**

Pacific Niugini Limited (Company) advises that on 3 June 2014 it issued 45,000,000 fully paid shares to sophisticated and private Section 708 exempt investors, details of which were announced on 27 May 2014.

As required by subsection 708A(6) of the Act the directors of the Company advise that:

- (i) *the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;*
- (ii) *this Notice is being given pursuant to subsection 708A(5)(e) of the Act;*
- (iii) *as at the date of this Notice, the Company has complied with:*
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company, and*
  - (b) section 674 of the Act; and*
- (iv) *as at the date of this Notice, the Company is not in possession of any excluded information as defined in subsections 708A(7) and 708A(8) of the Act.*

A handwritten signature in black ink, appearing to read "D. Lovell", is positioned above the name of the Company Secretary.

Dennis Lovell – Company Secretary

**Pacific Niugini Limited**

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