



25 November 2014

Manager of Company Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

By E-Lodgement

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the Annual General Meeting of Pacific Niugini Limited held on 25 November 2014 were passed on a show of hands:

- Resolution 1: Adoption of Remuneration Report.
- Resolution 2: Re-Election of Mr David Osikore as a Director.
- Resolution 3: Approval for additional 10% placement capacity.
- Resolution 4: Approval of the renewal of the Company's long term incentive plan.
- Resolution 5: Ratification of the prior issue of shares to Bulletin Resources Limited as part of the consideration for the Nicholson's Project.
- Resolution 6: Ratification of the prior issue of Shares to sophisticated investors to raise \$2.34M of funds.
- Resolution 7: Approval of the change of Auditor to Somes Cook, Perth.

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

For and on behalf of the Board

David Okeby
Joint Company Secretary

Pacific Niugini Limited

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Pacific Niugini Limited
ANNUAL GENERAL MEETING – 25 NOVEMBER 2014

Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to ASX Limited in relation to resolutions passed by members of Pacific Niugini Limited at its Annual General Meeting held on 25 November 2014.

Resolution Number	Resolution 1	Resolution 2	Resolution 3	Resolution 4
Decided by a show of hands (S) or poll (P)	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	138,959,123	138,959,123	138,959,123	138,959,123
Total number of proxy votes in respect of which the appointments specified that:				
▪ The proxy is to vote for the resolution	107,031,004	127,073,508	132,700,419	107,015,038
▪ The proxy is to vote against the resolution	154,287	35,548	58,637	720,117
▪ The proxy may vote at the proxy's discretion	4,830,018	4,830,018	4,830,018	4,830,154
▪ The proxy is to abstain on the resolution	1,370,049	7,020,049	1,370,049	820,049
▪ The proxy votes excluded	25,573,765	-	-	25,573,765
▪ The proxy votes disregarded	-	-	-	-

Resolution Number	Resolution 5	Resolution 6	Resolution 7
Decided by a show of hands (S) or poll (P)	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	138,959,123	138,959,123	138,959,123
Total number of proxy votes in respect of which the appointments specified that:			
▪ The proxy is to vote for the resolution	115,517,036	130,977,258	133,065,976
▪ The proxy is to vote against the resolution	29,137	47,387	0
▪ The proxy may vote at the proxy's discretion	4,830,018	4,830,018	4,855,018
▪ The proxy is to abstain on the resolution	904,460	904,460	1,038,129
▪ The proxy votes excluded	17,678,472	2,200,000	-
▪ The proxy votes disregarded	-	-	-