



4 December 2014

Company Listings Adviser
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Pacific Niugini Ltd – Request for Trading Halt

Pacific Niugini (ASX:PNR) requests a trading halt prior to the commencement of trading on 4 December 2014 pending the release of an announcement regarding financing for the Nicholson's Project.

In accordance with Listing Rule 17.1, the Company provides the following information:

- (a) The Company requests the trading halt to continue until the earlier of the commencement of normal trading on the second trading day after the trading halt commenced and when the company makes an announcement to the market and requests that the trading halt be lifted;
- (b) The company is not aware of any reason why the trading halt should not be granted; and;
- (c) The company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

A handwritten signature in black ink, consisting of a large, stylized loop followed by a long horizontal stroke.

David Okeby
Joint Company Secretary

Pacific Niugini Limited

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